

## **DISCRETIONARY PORTFOLIO MANAGEMENT SERVICE**

Fideuram Asset Management SGR S.p.A., in compliance with its Sustainable and Responsible Investment Policy, has integrated environmental, social and governance (ESG) factors into its own discretionary portfolio management service's investment process. The Company considers the integration of ESG factors as crucial, believing that these elements, besides facilitating sustainable economic and social development, can positively contribute to the financial requirements of clients, while reducing their risks.

The Company defines and applies in its investment selection processes specific sustainable criteria that allow to classify some of its discretionary portfolio management lines in accordance with Art. 8 of Regulation (EU) 2019/2088 ("SFDR") and therefore as services that promote, among others, environmental or social characteristics.

The discretionary portfolio management lines classified under Art. 8 of the SFDR are described below.

---

### **Fideuram OMNIA**

- **EGO Sustainable**
- **EGO High Conviction 70**
- **EGO High Conviction 100**

### **Contratto Unico Discretionary Portfolio Management**

- **Mix Sustainable**

---

OMNIA and CONTRATTO UNICO are portfolio management services offered by Fideuram Asset Management SGR.

For a full description of the features, risks and management costs, we recommend carefully reading the general contractual conditions that the private banker must hand over before the contract is signed.

All of the above does not constitute in any way and is not intended as an offer to purchase or sell any of the financial products mentioned or constitutes an invitation to invest in such products. It also does not constitute a promotional message or an invitation to invest directed at individuals residing in the US, Canada or individuals residing in countries where the products are not authorised or registered for distribution. Fideuram Asset Management SGR shall not be held responsible for any investments made solely on the basis of this material.